

Kym Coleman

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Qualifications	Graduate Diploma of Financial Planning Diploma of Financial Planning Master of Applied Finance
Professional Memberships	Financial Advice Association (FAAA)
	Financial Planner AFP®

Advice and services I can provide

- Deposit and payment products.
- Debentures, stocks or bonds issued or proposed for issue by a government.
- Life investment or life risk products.
- Interests in managed investment schemes, including Investor Directed Portfolio Services (IDPS or 'Wrap').
- Retirement savings accounts.
- Superannuation.
- Self-Managed Super Funds (SMSF).
- Listed Securities.
- Aged Care.

Experience

Kym has been in the Banking and Finance profession since 1995, and in Financial Planning since 2014.