

## Colin Ward

<b>Authorised Representative Number</b>	222915
<b>Phone</b>	02 9195 3770
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<b>Qualifications</b>	Advanced Diploma of Financial Services (Financial Planning) Diploma of Financial Services (Financial Planning) Bachelor of Business Accredited Listed Product Adviser Program Margin Lending and Geared Investments Self-Managed Superannuation Funds
<b>Professional Memberships</b>	Financial Advice Association (FAAA)
<b>Professional Designations</b>	Certified Financial Planner®

### Advice and services I can provide

- Deposit and payment products.
- Debentures, stocks or bonds issued or proposed for issue by a government.
- Life investment or life risk products.
- Interests in managed investment schemes, including Investor Directed Portfolio Services (IDPS or 'Wrap').
- Retirement savings accounts.
- Superannuation.
- Self-Managed Super Funds (SMSF).
- Margin Lending Facilities.
- Listed Securities.
- Aged Care.

### Experience

Colin has been in the Financial Services industry since 1990 and holds the CERTIFIED FINANCIAL PLANNER® designation.