

Timothy D'Astoli

Authorised Representative Number	1006325
Phone	02 9195 3770
Email	timd@tempuswealth.com.au
Qualifications	Advanced Diploma of Financial Services (Financial Planning) Diploma of Financial Services (Financial Planning) Bachelor of Business Cavendish & ICFS Specialist SMSF Accredited Listed Adviser Program
Professional Memberships	Financial Advice Association (FAAA)
Professional Designations	Certified Financial Planner®

Advice and services I can provide

- Deposit and payment products.
- Debentures, stocks or bonds issued or proposed for issue by a government.
- Life investment or life risk products.
- Interests in managed investment schemes, including Investor Directed Portfolio Services (IDPS or 'Wrap').
- Retirement savings accounts.
- Superannuation.
- Self-Managed Super Funds (SMSF).
- Listed Securities.
- Margin Lending Facilities.

Experience

Tim has extensive experience in financial planning, with specialist knowledge in pre-retiree and retired clients.